

Stock Capture Features Guide



Barcode scanning for:

- Stock takes.
- Receipting stock.
- Issuing stock to jobs and assembly orders.
- Transfer of stock between warehouses and locations.

Benefits:

- Automates data entry through barcode scanning.
- Fast, accurate data capture.
- Stock movements are captured in real time at the source.

A screenshot of the 'Stock Capture' software interface. The window title is 'Stock Capture' and the application name is 'Solution Management Ltd'. The date and time are '12/10/2011 12:41:00 p.m.'. The main heading is 'Stock Capture'. Below the heading are six buttons: 'Job Issues', 'Assembly Issues', 'Purchase Receipts', 'Assembly Receipts', 'Transfers', and 'Stock Counts'. At the bottom, there is a 'Welcome' section with a text input field and a legend: 'Enter 'J' for Job Issues, 'A' for Assembly Issues, 'P' for Purchase Receipts, 'A' for Assembly Receipts, 'T' for Transfers, or 'S' for Stock Counts'. The footer includes 'Script Version: 3.01', 'Form Version: 3.01', 'License Expires: 12 October 2012', and 'Developed by Solution Management Ltd'.

One of our customers in the truck tyre industry was able to strongly improve the accuracy of their product availability information using Stock Capture for serial number barcoding.

Stock capture supports:

- Expiry date tracking.
- Batchnumber tracking.
- Serial number tracking.

Live stock information improves the accuracy of purchase planning, and ensures accurate calculation of material requirements for jobs.

Stock Capture is broken up into several modules, each of which improves one aspect of the stock process. These are:

- Material and Part Issuing: Automates entry for service job issues and manufacturing assembly issues. Remembers job or assembly and warehouse over multiple issues for fast entry.
- Transfers: Efficient and accurate scanning of stock for transfer between warehouses.
- Assembly Receipts: Barcoded finished products and sub-assemblies can be easily scanned to create a receipt transaction, moving goods from production to warehouse.
- Purchase Receipts: Allows inwards goods to be scanned and allocated to jobs or inventory.

Stock capture is available for any device running Windows 8, Windows 7, or Windows XP. This includes tablets, netbooks, laptops, and workstations.



Solution Management: Software Solutions

Solution Management provides business system consulting, implementation, and support services for manufacturers, distributors, and service organisations.

We provide:

- Evaluation of the status of your organisation relative to your business system and software selection requirements.
- Set up and implementation of business system software.
- Training and support.
- Customisation of standard forms, and development of company-specific reports and scripts.

Business software applications we have expertise in include:

- Ostendo software for service, distribution, and manufacturing operations.
- Time Capture for Ostendo which enables shop floor staff to easily record actual times.
- Stock Capture for Ostendo which uses barcode technology to easily track stock.
- MYOB accounting software.
- Quickbooks accounting software.
- Custom application and database development using Visual Basic, SQL Server, Firebird, Access and Excel.
- Report writing and scripting.

We have provided business system software and improvement solutions for more than one hundred organisations since the 1990s.

Our team has a diverse range of people and technical skills appropriate for working with today's business systems and database technologies.

We are committed to maintaining a high standard of project quality, health & safety, and environmental awareness within our organisation.

We would welcome the opportunity to provide a proposal for your review, and to be of service to your organisation.



Easy and Accurate Stock Issue - Receipt and Transfer

Ostendo job issues, assembly receipts, and purchase receipts can be easily captured with a barcode scanner.

Stock transfers between warehouse can be loaded efficiently with a scanner significantly reducing data.

Solution Management Limited **Purchase Receipts** 4/05/2013 4:46:37 p.m. X

Receipt No: 9 **Purchase Order:** PO100019
Reference: Receipts for PO:PO100019 **Supplier:** Electrical Power Company
Override Location: Main: Primary

Change Order

Type : Code	Tracked	Unit	Quantity	Tax	Rec. Price	Unit Price
Item Code : 750-2175 Tube-Mild Steel-50mm1000mm		Each	10 / 50	GST	11.32	11.32
Item Code : 100-2001 Washer-Mild Steel-9mm		Each	0 / 20	GST	0.05	0.05

Edit Selected **Page 1**

Receipt Quantity **Change Price** **Edit Allocations...** **Prev** **Next**
Change Tax **Delete** **Add Line** **Post...**

Tell me some labels please.

Tell me some labels please.

Easy and Accurate Stock Counts

Solution Management Limited **Stock Counts** 4/05/2013 4:40:04 p.m. X

Batch: 2 **Warehouse:** Main **Change Warehouse**
Ref: ? **Location:** Primary **Change Location**
Change Batch **Show:** All Counted Uncounted Item...

Warehouse	Location	Item	Unit	System	Count	
Main	Primary	200-2072 Bolt-Mild Steel-14mmx50mm	Each	2000	250	<input checked="" type="checkbox"/> Ch
Main	Primary	200-2074 Bolt-Mild Steel-16mmx50mm	Each	2000		<input type="checkbox"/> Ch
Main	Primary	200-2101 Bolt-Mild Steel-10mmx75mm	Each	2000		<input type="checkbox"/> Ch
Main	Primary	200-2103 Bolt-Mild Steel-12mmx75mm	Each	2000		<input type="checkbox"/> Ch
Main	Primary	200-2105 Bolt-Mild Steel-14mmx75mm	Each	2000		<input type="checkbox"/> Ch

Cancel **Prev** **Page 5** **Next** **Post...**

Tell me some labels please.

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Barcode Device Options – Short Range

Scanner with USB cable connection:



Scanner with bluetooth connection and cradle:



Stock Capture Features

Stock Count

Pre-labelled stock can be scanned to identify what is being counted and the quantity entered. Submitting the count updates the Ostendo inventory count screen ready for supervisor review.

Stock Issue

As stock is being used on a service job or assembly order, quantities can easily be captured.

Assembly Receipt

As products are finished, they can be scanned into stock. This provides accurate and realtime management information.

Purchase Receipt

As products are finished, they can be scanned into stock.

Stock Transfers

Based on the user login, a default warehouse and location can be set for stock transfers.






When the stock has been scanned and the transfer quantities submitted, a transfer batch is created ready for review and posting.



Barcodes – Stock Entry

Code 128-B is the most common type of barcode. It is extended to handle alphanumeric characters and upper and lower case.

Barcodes – Stock Items

Item Code : 1500-2188 Yellow Paint  1500-2188	Item Code : 1800-2191 Front Wheel and Steering Assembly  1800-2191	Item Code : 1800-2191 Front Wheel and Steering Assembly  1800-2191
Item Code : 1500-2188 Yellow Paint  1500-2188	Item Code : 1800-2191 Front Wheel and Steering Assembly  1800-2191	Item Code : 1800-2191 Front Wheel and Steering Assembly  1800-2191
Item Code : 1500-2188 Yellow Paint  1500-2188	Item Code : 1800-2191 Front Wheel and Steering Assembly  1800-2191	Item Code : 1800-2191 Front Wheel and Steering Assembly  1800-2191

Contact Solution Management for more information.

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